



Common Transaction Form

Investment Fund under Luxembourg Law Société d'Investissement à Capital Variable

October 2020

THIS FORM IS ONLY FOR USE BY EXISTING SHAREHOLDERS OF THE BLUEBAY FUNDS. IF YOU CURRENTLY DO NOT HAVE A SHAREHOLDING IN THE BLUEBAY FUNDS, PLEASE COMPLETE THE FULL SUBSCRIPTION FORM.

By signing this Common Transaction Form where indicated below, the Shareholder identified in section A (the "Shareholder") declares that it has the power and authority to complete this Common Transaction Form and to complete the transaction identified herein.

The Terms and Conditions set out in the Shareholder's original Subscription Form (in respect of the Shareholder's initial application for Shares of the Fund) are hereby incorporated by reference. The Shareholder agrees and acknowledges that (i) any representations, declarations, information and/or acknowledgements provided by the Shareholder in such Subscription Form are hereby reaffirmed by the Shareholder and incorporated by reference, and (ii) the Shareholder will notify the Administrator if at any time the representations or information provided in such Subscription Form should change.

No future dated applications will be accepted. All transactions will be processed at the first available Valuation Day (as defined in the Prospectus of the Fund (the "Prospectus")) in accordance with the terms set out therein. Applications received after the cut-off time stated in the Prospectus will be processed at the next available Valuation Day. Only whole numbers of Shares will be accepted for transactions settling through the Euroclear platform.

In the case of joint holders, all holders must sign unless prior authorisation has been given for one holder to give instructions on behalf of the other(s).

Capitalised terms used but not otherwise defined in this Common Transaction Form have the meanings attributed to them in the Prospectus.

A. Shareholder details

Please use block capital letters

Name of Existing Shareholder and Shareholder Account Number

Address:

Name of Signatory(ies):

Title:

Correspondence Address:

Please leave blank if same as above

Email Address:

Telephone Number:

Facsimile Number:

B. Transaction Type

The Shareholder hereby submits an application for the following transaction:

Please use block capital letters

- ☐ **Subscription** into existing shareholder accounts *(Please complete section D)*
- ☐ **Conversion** *(Please complete section E)*
- ☐ **Redemption** *(Please complete section F)*

C. Shareholder Representation

This is only applicable for investments in the following sub-funds:

BlueBay Capital Income Fund

BlueBay Financial Capital Bond Fund

BlueBay Global Sovereign Opportunities Fund

BlueBay High Grade Structured Credit Short Duration Fund

BlueBay Investment Grade Structured Credit Fund

In the event that the Investor is investing in the following Sub-Funds:

- BlueBay Capital Income Fund*
- BlueBay Financial Capital Bond Fund*
- BlueBay Global Sovereign Opportunities Fund**
- BlueBay High Grade Structured Credit Short Duration Fund***
- BlueBay Investment Grade Structured Credit Fund***
- please confirm that the Investor is a qualified Institutional Investor and/or:

- an informed investor who has an average knowledge of relevant financial products (an informed investor can make an informed investment decision based on the regulated and authorised offering documentation, together with knowledge and understanding of the specific factors/risks highlighted within them only); or has some financial industry experience; or
- an advanced investor who has a good knowledge of relevant financial products and transactions; or has financial industry experience; or is accompanied by professional investment advice; or is included in a discretionary portfolio service

☐ The Investor is either a qualified Institutional Investor and/or an informed or advanced investor

* Due to the complexity of the loss absorbing mechanisms and the absence of harmonized terms from issuer to issuer and from issue to issue of Contingent Convertibles, the Sub-Fund is only suitable for investors who can bear the economic risk of the loss of their investment in the Sub-Fund. By consequence, Shares of this Sub-Fund are only available to qualified Institutional Investors and/or to informed or advanced investors as defined above.

** Due to the extensive use of derivatives including, but not limited to, the use of short term interest rate contracts, the Sub-Fund is only suitable for investors who can bear the economic risk of the loss of their investment in the Sub-Fund. By consequence, Shares of this Sub-Fund are only available to qualified Institutional Investors and/or to informed or advanced investors as defined above.

*** Due to the significant investment in Structured Credit Securities, the Sub-Fund is only suitable for investors who can bear the economic risk of the loss of their investment in the Sub-Fund. By consequence, Shares of this Sub-Fund are only available to qualified Institutional Investors and/or to informed or advanced investors as defined above.

D. To be completed for subscriptions into existing shareholder accounts only

The Shareholder hereby declares subscribing for Shares of the Sub-Fund and Class indicated below by making an investment in the amount indicated below.

Name of Sub-Fund and ISIN Subscribing to:

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Please print **amount and currency** OR **number of Shares** (in words)

Signature(s):

Name(s):

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Title(s):

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Date:

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Please respect the minimum additional investment for the relevant Class (see the Prospectus)

PLEASE TICK THE FOLLOWING BOX

☐ By ticking this box, I/we consent to receiving the Prospectus, Key Investor Information Documents and the Shareholder notice in relation to Swing Pricing Mechanism dated April 2020 in electronic form by downloading from BlueBay's website (www.bluebay.com) and confirm that I/we have received and read the appropriate Key Investor Information Document for the Sub-Fund and Class to which this subscription relates.

FAILURE TO TICK THE ABOVE BOX MAY RESULT IN A FAILURE OR DELAY IN PROCESSING YOUR SUBSCRIPTION.

E. To be completed for conversions only

The Shareholder hereby declares converting Shares of the Sub-Fund and Class identified below, into Shares of the Sub-Fund and/or Class indicated below, in the amount indicated below.

Existing Sub-Fund:

Existing Class ISIN Code:

Amount to be converted:

*Please print **amount and currency** OR **number of Shares** (in words)*

Sub-Fund Converting To (if different from the Sub-Fund detailed above):

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Class ISIN Code for Class Converting To:

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Signature(s):

Name(s):

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Title(s):

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Date:

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Date of Key Investor Information Document download (if accessed online):

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Please respect the minimum additional investment for the relevant Class (see the Prospectus)

Investors in dividend paying Classes may elect a) for dividend payments from the Fund to be reinvested as additional Shares, or b) to receive a payment by electronic funds transfer.

Please tick one of the following boxes (please note that if neither option is selected, all dividends will be automatically reinvested)

☐ Reinvestment as Shares

OR

☐ Electronic funds transfer to the bank account specified below:

Name of Bank:

Address:

Currency:

Swift ID:

CHIP ABA:

IBAN Number (mandatory):

Account Name:

Account Number:

For further credit to:

Other information:

F. To be completed for redemptions only

The Shareholder hereby declares redeeming Shares of Sub-Fund and Class identified below, in the amount indicated below.

Existing Sub-Fund:

Existing Class ISIN Code:

Amount to be redeemed:

*Please print **amount and currency** OR **number of Shares** (in words)*

Signature(s):

Name(s):

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Title(s):

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Date:

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